

# INVESTMENT ACCOUNT WORKSHOP SERIES

– FINANCIAL AND RISK MANAGEMENT

Date : 27 March 2019

Venue : Sasana Kijang, Kuala Lumpur

Organised by:



## LEVEL

**I**ntermediate

The programme focusing on specialised and more focused knowledge in Islamic finance

## LEARNING MODE

Guided

Self-directed

## NORMAL FEE

RM950

\*SPECIAL GROUP DISCOUNT

RM750

\*\*SPECIAL PRICE FOR ISLAMIC BANKERS ONLY

RM750

\*Three or more participants registered from the same organisation and of the same billing source

\*\*Terms & Conditions Apply



## ABOUT THE PROGRAMME

The workshop is designed to equip participants with the requisite technical skills to evaluate the financial implications and risk associated with investment account (IA) products. Participants will also be exposed to the benefits and challenges of listing on Investment Account Platform (IAP) and the innovation to grow the market beyond the current set-up.

## LEARNING OUTCOME

At the end of the programme, participants should be able to:

- Analyse and examine the financial implications of IA offering in Islamic banking industry as well as the treatment from accounting perspective.
- Identify various risks impacting Islamic banks from an IA offering perspective.
- Issues and challenges in growing banks' investment intermediation function.

## PROGRAMME HIGHLIGHTS

### Session 1: Investment Account - Risks Management & Financial Impact on Islamic Banks

- Managing Bank's Liquidity Requirements
- Accounting Treatment for Investment Account – On/Off Balance Sheet, Computation and Savings
- Understanding Investors' Risk Appetite
- Risk Profiling of IA Offering Against Other Investment Asset Classes
- Management and Mitigation of Operational Risk, Credit Risk and Market Risk
- Risk Transfer Mechanism

### Session 2: Investment Account Platform - Role & Experience in Facilitating Growth

- Types of Ventures and Facilities under IAP
  - Analysing Historical Data and Success Stories/Deals on IAP
- Value Propositions of IAP to the Stakeholders
- Growing IA Beyond 2019
  - Product Innovation
  - Risk Sharing IA Structure
  - IA as an Alternative to Syndication
  - Creation of Secondary Market
- Group Activity - Mock Listing



### Sharifah Sarah Syed Mohamad Tahir

Head, Strategy & Corporate Development  
Director, Human Capital  
Group Global Banking, Maybank



### Mohd Muzamir Mohamad Radzi

Head, Stakeholder Services  
IAP Integrated Sdn Bhd

## ENQUIRY & REGISTRATION

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for registration



**IBFIM (Islamic Banking & Finance Institute Malaysia)**

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SEARCH: **IBFIM**

Registration is required with payment and must be received prior to the programme to guarantee your seat. Admittance will not be permitted unless payment or a letter of guarantee is received. Cancellations and Substitutions - if you are unable to attend, a substitute is welcome at no extra charge. A complete set of programme materials and 50% refund will be given for cancellation received in writing, one week before commencement of the programme. However, no refund will be made for cancellation received after the said period. Programme Changes - please note that the topics were confirmed at the time of publishing; however, circumstances beyond the control of the organiser may necessitate alterations of the topics. IBFIM reserves the right to postpone/cancel this programme due to unforeseen circumstances - participants will be notified accordingly.

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**Normal Fee** RM950 per person  
**Special Group Discounts\*** RM750 per person  
**STFi Members\*\*** RM750 per person

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 \*\*Terms & Conditions Apply

### PERSONAL DETAILS OF PARTICIPANT

Name : .....

NRIC/Passport : .....

Designation : .....

Department : .....

Organisation : .....

Address : .....

Email : .....

Tel. No. : .....

Fax No. : .....

### CONTACT PERSON DETAILS (if different from above)

Name : .....

NRIC/Passport : .....

Designation : .....

Department : .....

Organisation : .....

Address : .....

Email : .....

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Fax No. : .....

### ENQUIRY & REGISTRATION

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### NOTES

- Payment should be made by crossed cheque/ bank draft, credit cards (Visa and Mastercard), cash and online electronic payment (ATM, Cash Deposit Machine) made payable to IBFIM. Official receipt will be issued upon receipt of payment.
- Inclusive of seminar materials, refreshments and lunch.
- \*Three or more participants registered from the same organisation and of the same billing source.
- \*\*Special price for Islamic bankers only.
- The information contained in this brochure is correct at the time of publishing.
- IBFIM reserves the right to make alterations to the information contained in this brochure without prior notice.
- This programme is HRDF claimable.

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