



# PROGRAMME GUIDE



## Terms & Conditions

**Programme Changes** – Please note that the topics were confirmed at the time of publishing.

*IBFIM reserves the right to postpone/cancel/replace the programme due to unforeseen circumstances. (subject to change)*

**Cancellations and Substitutions** – Cancellation are not permitted.

*However, if you are unable to attend, a substitute is welcome at no extra charge.*

**Refund and withdrawal** – 50% refund will be given for cancellation/withdrawal received in writing, one week before commencement of the programme.

*However, no refund will be made for cancellation/withdrawal received after the said period.*

**STF-i Credit** – For Islamic Bank, all the programme listed can be utilise with STF-i training credit scheme.

**HRDC** – All the programme listed are HRDC claimable

**Programme Fees** – The published fees are meant for Malaysian participants and subject to 6% Sales & Service Tax [SST]

**Learning Mode** – The learning mode shall be face-to-face or online.

*However, face-to-face learners are given the option to attend both learning modes. Fee will be charged based on the registered learning mode.*

## Discounts



### Early bird 5% Off

Upon receipt of payment **3 weeks** prior to programme date.

### Group Discount

**Three or more** participants registered from the same organisation and same programme.

### Package Deal 25% Off

Participant registering for **full certification programme**.

### Student/Academician 25% Off

Student/Academician is **entitled** to 25% discount.



## About IFP

The Islamic Financial Planner (IFP®) is a professional qualification programme designed for professionals and executives that serves the retail segment of the Islamic financial market. IFP® is pre-requisite for Capital Market Services Representative's License (CMSRL) by Securities Commission (SC) and Financial Advisers' Representative License (FAR) by Bank Negara Malaysia (BNM) to carry out the regulated activity of financial planning. This programme is a joint collaboration between IBFIM and Financial Planning Association of Malaysia (FPAM).

Being certified as an Islamic Financial Planner will equip learners with all the necessary knowledge to serve clients better and to become a financial advisory professional. The IFP® programme sets the competency standards and ethical practices of the professionals. In short, the consultants and agents can look forward to a fulfilling and prosperous career of being an Islamic financial planner.

IFP® Challenge Status programme is a fast-track programme for those who are already involved in the related industry and have similar professional qualifications.

## Entry Requirement

- **Full-Fledged:** Learners must have at minimum a Bachelor's degree in any field to enrol for IFP®.
- **Challenge Status:**
  - Certified Financial Planner® (CFP®) holders; or
  - Other professional certificants e.g. Chartered Financial Analyst® (CFA®), Chartered Accountant (CA) or equivalent with 3 years' experience; or
  - Bachelor's degree holder in any discipline with 5 years minimum experience in Islamic financial services industry

### Modules

#### Full-Fledged ▾

- M1 Shariah and Major Components of Islamic Financial Planning
- M2 Islamic Risk Management, Estate and Legacy Planning
- M3 Islamic Investment, Retirement, Zakat and Tax Planning
- M4 Islamic Financial Plan Construction and Professional Responsibilities

#### Challenge-Status ▾

- CS Shariah, Islamic Financial Plan Construction and Professional Responsibilities

## Learning Mode

Online

# Islamic Financial Planner

Full-Fledged ▾

- M1 Shariah and Major Components of Islamic Financial Planning
- M2 Islamic Risk Management, Estate and Legacy Planning
- M3 Islamic Investment, Retirement, Zakat and Tax Planning

### Assessment

- 75 Multiple Choice Questions
- 60% Passing Marks
- Remote Examination (Online)
- 2 Hours 30 Minutes

M4 Islamic Financial Plan Construction and Professional Responsibilities

### Assessment

- Paper 1
- 75 Multiple Choice Questions
  - Remote Examination (Online)
  - 2 Hours 30 Minutes
- Paper 2
- Part A – Structured Questions
  - Part B – Case Study (Financial Plan Construction)
  - Remote Examination (Online)
  - 3 Hours 30 Minutes + 1 Hour 30 Minutes Pre Reading

Challenge-Status ▾

CS Islamic Financial Plan Construction and Professional Responsibilities

### Assessment

- Paper 1
- 75 Multiple Choice Questions
  - Remote Examination (Online)
  - 2 Hours 30 Minutes
- Paper 2
- Part A – Structured Questions
  - Part B – Case Study (Financial Plan Construction)
  - Remote Examination (Online)
  - 3 Hours 30 Minutes + 1 Hour 30 Minutes Pre Reading

Intermediate

Advanced



## Programme Fees

Module	Learning Hour	Preparatory Class	Assessment
<b>Full-Fledged</b> ▾ <b>M1</b> Shariah and Major Components of Islamic Financial Planning <b>M2</b> Islamic Risk Management, Estate and Waqf Planning <b>M3</b> Islamic Investment, Retirement, Zakat and Tax Planning <b>M4</b> Islamic Financial Plan Construction and Professional Responsibilities	Online 21 hours MYR 1,650 USD 451 21 hours MYR 1,900 USD 518 21 hours MYR 1,900 USD 518 21 hours MYR 1,700 USD 464	Online 4 hours MYR 400 USD 109 4 hours MYR 400 USD 109 4 hours MYR 400 USD 109 4 hours MYR 400 USD 109	Online 2.5 hours MYR 400 USD 109 2.5 hours MYR 400 USD 109 2.5 hours MYR 400 USD 109 Paper 1: 2.5 hours Paper 2: 3.5 hours MYR 400 USD 109
<b>Challenge-Status</b> ▾ <b>CS</b> Shariah, Islamic Financial Plan Construction and Professional Responsibilities	21 hours MYR 2,200 USD 601	4 hours MYR 400 USD 109	Paper 1: 2.5 hours Paper 2: 3.5 hours MYR 400 USD 109

Subject to 6% SST **excluding** Assessment

**Abbreviation**

**Description**

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**Description**

<b>Advanced</b>	Programmes focusing on strategic and expert knowledge in Islamic finance
<b>Advanced Standing Status</b>	Recognition or credit awarded based on the prior learning assessment made on the applicant's credentials.
<b>AQIF</b>	Associate Qualification in Islamic Finance
<b>CPSA</b>	Certified Professional Shariah Auditor
<b>CQIF</b>	Certified Qualification in Islamic Finance
<b>EAU</b>	Examination and Assessment Unit; A unit in charge of processing and reviewing RPL application received from Learner.
<b>ERC</b>	Examination Result Committee; An internal Committee in charge of providing endorsement over examination results for IBFIM programme and the Committee in charge of reviewing appeal on RPL application.
<b>FCIB</b>	Fundamental Certificate in Islamic Banking
<b>FCIBT</b>	Fundamental Certificate in Islamic Banking and Takaful
<b>FCIT</b>	Fundamental Certificate in Takaful
<b>Final Examination</b>	Examination conducted and required to be passed at every module or at the end of the Programme as part of the requirement to receive certification of a Programme
<b>Fundamental</b>	Programmes covering a wide range of foundational knowledge in Islamic finance

<b>iBCP</b>	Islamic Business Credit Professional
<b>IFP®</b>	Islamic Financial Planner™
<b>Intermediate</b>	Programmes focusing on specialised and more focused knowledge in Islamic finance
<b>ILM</b>	Islamic Legacy Management (Pengurusan Pewarisan Islam)
<b>iPCC</b>	Islamic Professional Credit Certification
<b>IQIF</b>	Intermediate Qualification in Islamic Finance
<b>IQS</b>	IBFIM Qualification Standard; An integrated system of qualification standard developed for IBFIM based on the concepts and principles adopted by various accreditation and professional qualification standard bodies.
<b>iRCP</b>	Islamic Retail Credit Professional
<b>Learner</b>	Individuals who registered to attend tutorial session and to sit for Final Examination in order to receive IBFIM certification.
<b>Module/Modular</b>	A single unit out of a Programme.
<b>Programme</b>	IBFIM Certification Programme.
<b>RPCL</b>	Recognition of Prior Certificated Learning.
<b>RPEL</b>	Recognition of Prior Experiential Learning.
<b>RPL</b>	Recognition of Prior Learning.
<b>Submission Portfolio</b>	Submitted academic or professional certificates, supporting documents and any other related documents which shall provide weight onto the RPL application. Refer to Appendix 2 for proposed list of items to be included as Submission Portfolio.



## Contact us at

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• Partnership

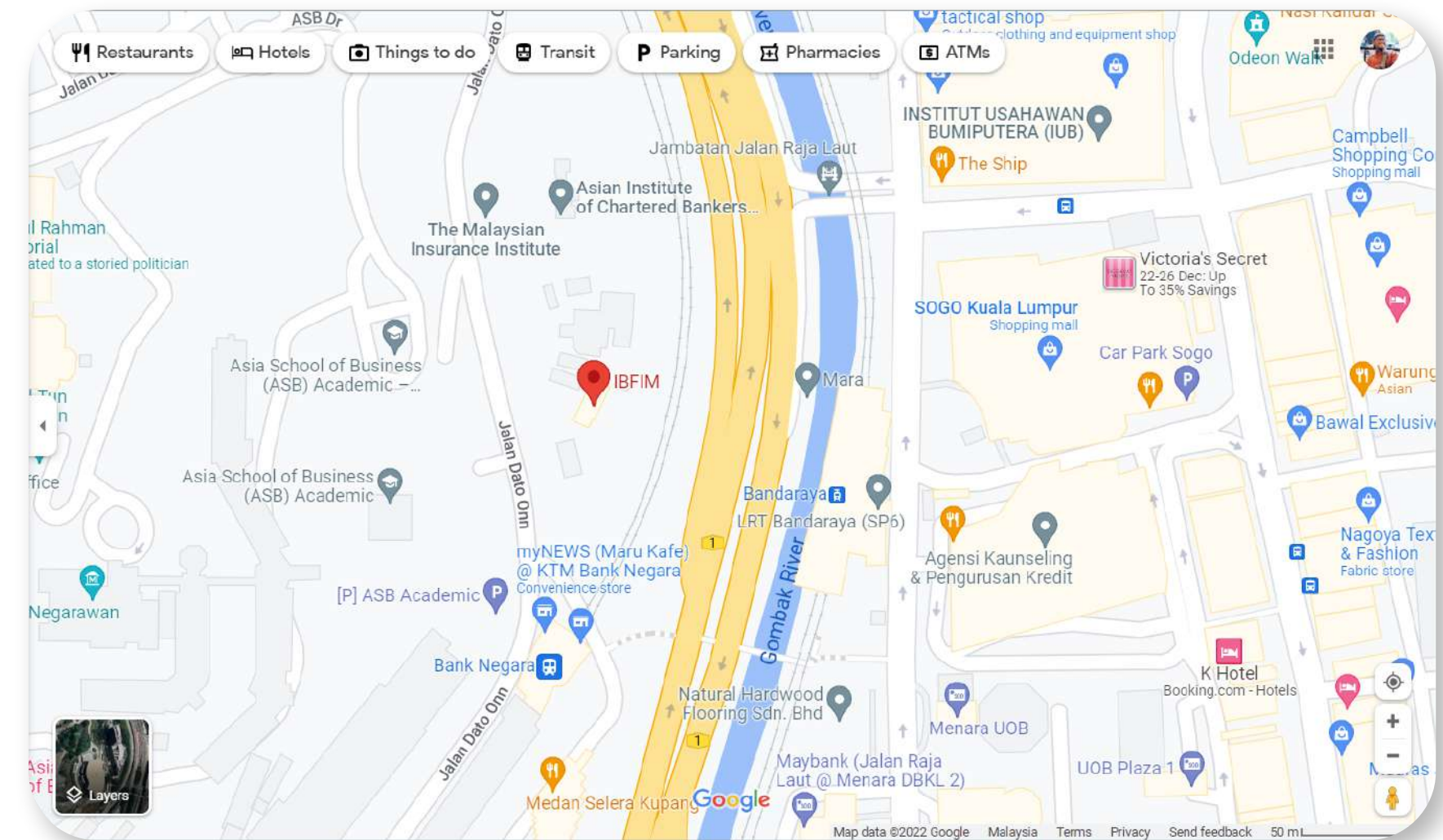
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