



Joint Committee
on Climate Change

SRI Sustainability Sukuk Musharakah (2020 Tranche 1) Increasing Sustainability through dedicated financing

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Head - Group Corporate Sustainability

Sime Darby Property Bhd



The Drivers that moved SDP to undertake Sustainability Sukuk financing

1 Our Corporate Vision – Leader in Developing Sustainable Communities

2 UN SDGs and The Paris Accord



4 ESG Sustainability Index Inclusions & CDP Ratings



3 SDP 2030 Sustainability Goals (Board approved Mar 2020)



5 Rise of SRIs locally



Our Experience

From start to completion in under 6 months

- **Prepared Sustainability Sukuk Framework**
(compliant to local and ASEAN Guidelines)
- **Gold-rated by MARC**








**Identified qualifying
assets, quantum's and
approvals**



**Raised Sustainability
Sukuk Mushrakah –
Dec 2020**

Sustainability Sukuk – Eligible Assets

RM150mil - Another first for Malaysian Property Developer...next likely in 2022

Eligible Categories	
	Pollution Prevention and Control
	Terrestrial & Aquatic Biodiversity Conservation
	Energy Efficiency & Climate Action
	Affordable Housing
	Socioeconomic Advancement and Empowerment

Sime Darby Property Berhad Accorded Credit Rating AA+ For Its RM4.5 Billion Sukuk Musharakah Programme For Sustainability Sukuk

ARA DAMANSARA, 22 OCTOBER 2020 – Sime Darby Property Berhad (“SDP”) has amended its RM4.5 Billion Sukuk Musharakah Programme to incorporate terms for the potential issuance of ASEAN Sustainable and Responsible Investment (SRI) Sukuk with a credit rating of AA+IS and a stable outlook accorded by Malaysian Rating Corporation Berhad (MARC).

No	Eligible Assets	Amount
1)	Affordable Housing – Serenia	RM 100m
2)	Affordable Housing – Bandar Bukit Raja	RM 46.7m
3)	Elmina Rainforest Knowledge Centre	RM 1.8m
4)	UNICEF Inclusive Playground	RM 0.7m
5)	Elmina Living Collection Nursery	RM 0.8m
Total (Tranche 1)		RM 150m

Thank you

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